

UBS Certificate linked to the S&P 500 Index

Access to quality assets in the long term

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Investment

Quality asserts itself in the long term – even on the exchange. Following this basic principle, the UBS Certificate on S&P 500 Index consists of 500 leading industries of US equities, which equates to roughly 80% of the US large cap market. This S&P 500 forms part of the S&P Dow Jones Index. The Index selection occurs quarterly from an equity universe of more than 1,500 securities. The basic idea behind it is that an investment in selected US equities should offer investors exposure to around 80% of the US market.

Opportunities

- Gives investors exposure to the largest economy in the world, with a focus on 500 top performing US equities.
- Diversification across top US holdings in various industries, with quarterly rebalancing and annual reconstitution.
- Investment focus on US equities.
- Objective-focused and transparent index design.
- Tradable every trading day under normal trading conditions.

Risks

- No capital protection: investors run the risk of losing their investment if the price of the underlying index worsens.
- Investors bear the issuer risk and could lose their investment if the issuer files for bankruptcy.
- The issuer intends to ensure liquidity in normal market phases on trading days. However, investors should realise that they may not be able to buy / sell the product at any point in time.
- As the stocks included in the index may be listed in different currencies and the product does not have any currency hedges, the investor may also be exposed to an exchange rate risk, which may adversely affect the value of the product.
- The issuer has the right to terminate the product if certain conditions are met.



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Currency	Alpha Code	ISIN
ZAR	UBSSNP	ZAE000299764

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Underlying	S&P 500 Net Total Return Index
Bloomberg Code	SPTR500N Index
ISIN	ZAE000299764
Issuer	UBS AG, London Branch
UBS AG credit rating	S&P A+ Moody's Aa3 Fitch A+
Primary exchange	Johannesburg Stock Exchange
Management fee	0.00% p.a.
Issue day	15 June 2021
Maturity date	30 June 2026
Issue price	ZAR 100.00
Settlement currency	ZAR
Alpha Code	UBSSNP

Investor profile

Solutions for investors with experience in stock market topics and structured products and with a medium to increased risk tolerance who would like to participate in the performance of the equities included in the index at little capital and administrative expense.

The product documentation, i.e. the applicable pricing supplement and termsheet can be found on keyinvest-za.ubs.com

Further information about the Index and the methodology used to compute the level of the index is available at the website of the index calculator.

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